

October 14, 2021

BSE Limited

Debt Segment,
1st Floor, P.J Towers,
Fort, Mumbai – 400 001

Dear Sir,

Sub: Reporting pursuant to the Clause 3.1.2 of SEBI Circular dated June 30, 2017 on 'Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008'.

Pursuant to the provisions of the Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated March 28, 2018 issued to the aforementioned circular, all issuers who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing information of private placement of debt securities, in the prescribed format and the said statement shall be submitted within fifteen working days from the end of half year.

In view of this, a statement containing the details of the debt securities issued by the Bank on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith.

You are requested to take the same on record.

Yours faithfully

For **YES BANK LIMITED**



Shivanand R. Shettigar
Company Secretary

The Manager Issuer Interface Department National Securities Depository Limited Trade World, A-Wing, 4th Floor Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013	The Manager Listing Department Central Depository Service (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel, Mumbai 400013.
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YES Bank Limited

Statement containing details of the debt securities issued by the Bank, on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations 2008, as on September 30, 2021

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (in Rs. Crore)	Amount Outstanding (in Rs. Crore)
YES Bank Limited	INE528G08204	28-10-11	28-10-21	10.20%	Annual	-	243.00	243.00
YES Bank Limited	INE528G08212	28-03-12	28-03-22	9.90%	Annual	-	300.00	300.00
YES Bank Limited	INE528G09103	29-06-12	29-06-27	10.25%	Annual	Call	60.00	60.00
YES Bank Limited	INE528G08220	23-08-12	23-08-22	10.00%	Annual	-	300.00	300.00
YES Bank Limited	INE528G08238	10-09-12	10-09-22	10.00%	Annual	-	300.00	300.00
YES Bank Limited	INE528G09111	28-09-12	28-09-27	10.15%	Annual	Call	200.00	200.00
YES Bank Limited	INE528G09129	16-10-12	16-10-22	10.00%	Annual	-	200.00	200.00
YES Bank Limited	INE528G08246	31-10-12	31-10-22	9.90%	Annual	-	259.70	259.70
YES Bank Limited	INE528G08253	10-11-12	10-11-27	10.25%	Annual	Call	275.00	275.00
YES Bank Limited	INE528G09137	27-12-12	27-12-27	10.05%	Annual	Call	169.10	169.10
YES Bank Limited	INE528G08261	31-12-13	N.A.	10.50%	Annual	Call	280.00	280.00
YES Bank Limited	INE528G08279	24-02-15	24-02-25	8.85%	Annual	-	1000.00	1000.00
YES Bank Limited	INE528G08287	29-06-15	30-06-25	9.15%	Annual	-	554.20	554.20
YES Bank Limited	INE528G08295	05-08-15	05-08-25	8.95%	Annual	-	315.00	315.00
YES Bank Limited	INE528G08303	31-12-15	31-12-25	8.90%	Annual	-	1500.00	1500.00
YES Bank Limited	INE528G08311	15-01-16	15-01-26	9.00%	Annual	-	800.00	800.00
YES Bank Limited	INE528G08329	20-01-16	20-01-26	9.05%	Annual	-	500.00	500.00
YES Bank Limited	INE528G08337	31-03-16	31-03-26	9.00%	Annual	-	545.00	545.00
YES Bank Limited	INE528G08345	30-09-16	30-09-26	8.00%	Annual	-	2135.00	2135.00
YES Bank Limited	INE528G08360	29-12-16	29-12-23	7.62%	Annual	-	330.00	330.00
YES Bank Limited	INE528G08378	29-09-17	29-09-27	7.80%	Annual	-	2500.00	2500.00
YES Bank Limited	INE528G08386	03-10-17	01-10-27	7.80%	Annual	-	1500.00	1500.00
YES Bank Limited	INE528G08402	22-02-18	22-02-28	8.73%	Annual	-	3000.00	3000.00
YES Bank Limited	INE528G08410	17-09-18	15-09-28	9.1164%	Annual	-	3042.00	3042.00
						Total	20308.00	20308.00

Following perpetual subordinated Basel III Compliant Additional tier I Bonds issued by the Bank have been written down vide order of the Administrator dated March 14, 2020 and hence not shown in above table. After the order, the Axis Trustee Services Limited, in their capacity of Debenture Trustee for the said bonds has filed a case before Hon'ble Bombay High Court and the matter is currently, sub-judice.

YES Bank Limited	INE528G08352	23-12-16	NA	9.50%	Annual	Call	3000.00	3000.00
YES Bank Limited	INE528G08394	18-10-17	N.A.	9.00%	Annual	Call	5415.00	5415.00